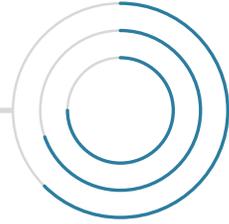


# CHIHUAHUA STATE

THE LAND OF *OPPORTUNITY*

# ECONOMIC OVERVIEW



**1.8 Billion USD**  
FDI Received in 2022

**485**  
Export Manufacturers\*  
*No. 3 in Mexico*

**+518k**  
Employees in Manufacturing  
*No. 1 in Mexico*

**53**  
Industrial Parks in the State

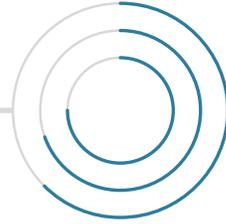
IMMEX Program\*



**CHIHUAHUA**  
ESTADO LIBRE SOBERANO

Juntos sí podemos

# ECONOMIC OVERVIEW

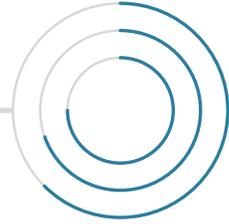


WE ARE ONE OF THE MOST RESILIENT AND DYNAMIC STATE ECONOMY IN OUR COUNTRY

ECONOMIC GROWTH OF MANUFACTURING STATES IN MEXICO IN 2022

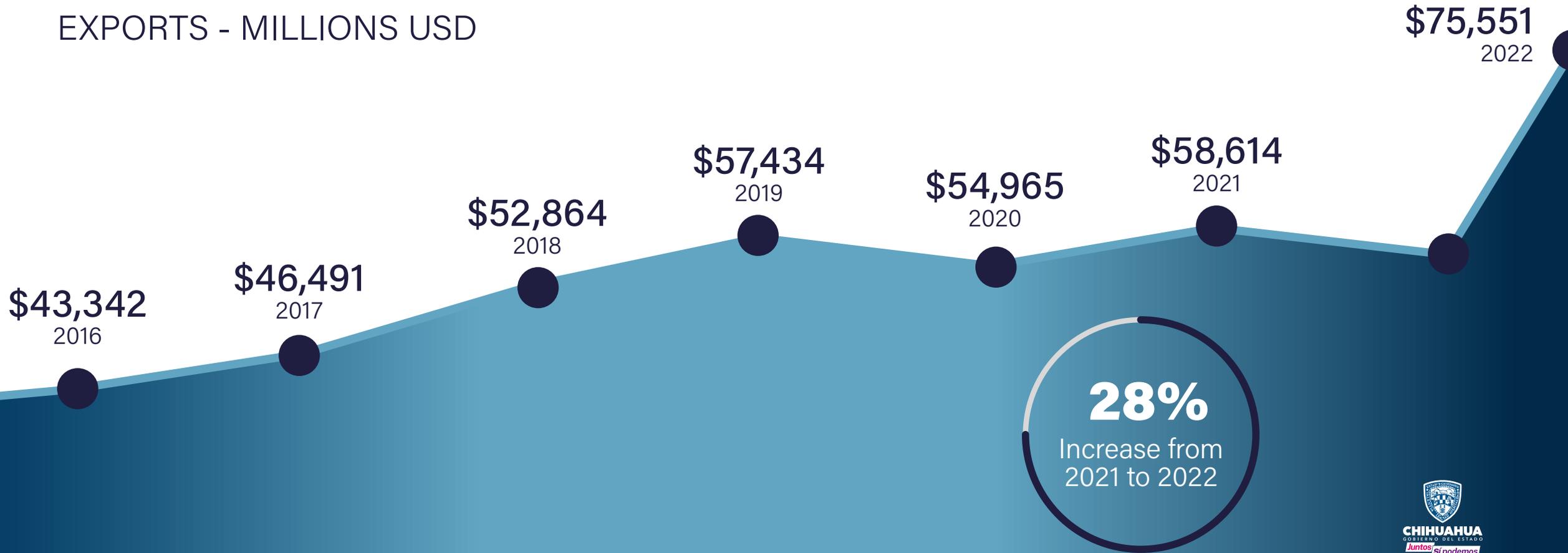


# ECONOMIC OVERVIEW



WITH OVER 75 BILLION USD, WE HAVE BEEN MEXICO'S TOP EXPORTER FOR 12 YEARS IN A ROW.

EXPORTS - MILLIONS USD



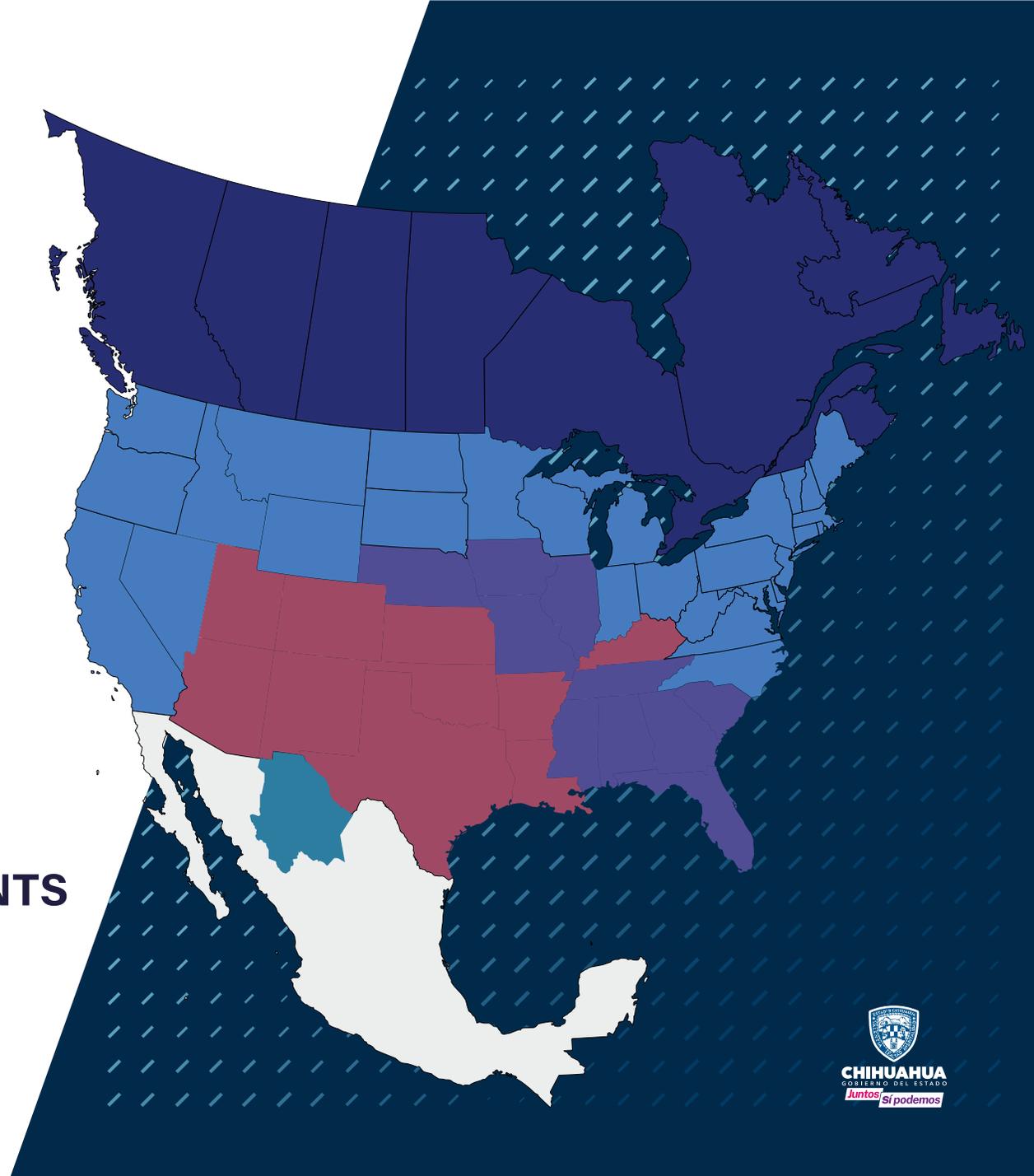
# UNIQUE LOCATION



THE LARGEST SHARED  
BORDER WITH THE US

**6 BORDER CROSSINGS**

**WE ARE AT THE EPICENTER OF THE VAST  
MAJORITY OF TECHNOLOGICAL INVESTMENTS  
TAKING PLACE IN THE U.S.**



**CHIHUAHUA**  
GOBIERNO DEL ESTADO  
Juntos *si* podemos

# INDUSTRY HIGHLIGHTS

# AEROSPACE INDUSTRY

## MAIN PLAYERS



**5 OEM'S**  
CURRENTLY  
OPERATING

**+45**  
CERTIFIED  
SUPPLIERS

**+9**  
UNIVERSITIES WITH  
AEROSPACE PROGRAMS



# AEROSPACE INDUSTRY

## CNC MACHINING FACILITY

We Proudly host the Largest CNC Machining Facility in Latin America for the Aerospace industry

## BOEING 787

We design and produce 95% of the electrical wiring in the Boeing 787 Dreamliner

## BELL

**65% of Bell's 407 and 429 Helicopters are assembled in Chihuahua**



# AUTOMOTIVE INDUSTRY

## MAIN PLAYERS



**No.1**  
AUTOMOTIVE  
EMPLOYER  
IN MEXICO

**+200**  
COMPANIES

**2 OEM'S**  
CURRENTLY  
OPERATING

**+7 Billion USD**  
IN EXPORTS



**CHIHUAHUA**  
GOBIERNO DEL ESTADO  
Juntos sí podemos

# AUTOMOTIVE INDUSTRY

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For companies like BRP, Chihuahua has become their manufacturing HUB, with 3 operations in Ciudad Juárez and 1 in Chihuahua.



More than 13 million engines are manufactured by FORD in Chihuahua facility. This operation is recognized as its most productive worldwide.



**CHIHUAHUA**  
GOBIERNO DEL ESTADO  
Juntos sí podemos

# AUTOMOTIVE INDUSTRY

Our state is up to pace with the e-mobility demands for critical components

PEGATRON EV control units

CONNECTED CAR  
PRODUCTS

Visteon

LEONI  
JABIL Battery Chargers



POWER INVERTERS



STRUTS AND SHOCKS



# ELECTRONICS INDUSTRY

## MAIN PLAYERS



**+160**  
COMPANIES

**121K**  
EMPLOYEES IN  
THE SECTOR

**30**  
HIGHER EDUCATION  
INSTITUTIONS WITH  
PROGRAMS RELATED



**CHIHUAHUA**  
GOBIERNO DEL ESTADO  
Juntos sí podemos

# ELECTRONICS INDUSTRY

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**Technology Development**  
5 advanced Research and  
Engineering Centers focused in  
Design, Product Development  
and Testing for the industry

**No. 2 Computer  
Manufacturer**  
IN MEXICO



# MEDICAL DEVICES INDUSTRY

## MAIN PLAYERS



**+60K**  
EMPLOYEES IN  
THE SECTOR

**+6**  
UNIVERSITIES WITH  
RELATED PROGRAMS

**+53**  
MEDICAL DEVICES  
AND PHARMACEUTICAL  
PRODUCTS



# MEDICAL DEVICES INDUSTRY

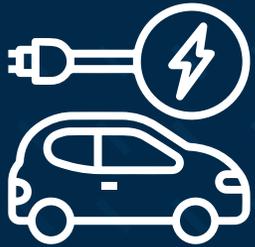
## CLASS I, II AND III DEVICES

Manufacturer leader in catheter-based devices, orthopedic supports, surgical equipment, aortic and thoracic stents, among others.

Ciudad Juárez  
**No. 1 Medical  
Devices  
Manufacturer**  
IN MEXICO



# The Future of our Industry



E-MOBILITY



ADVANCED  
MANUFACTURE



LOW-CARBON  
ECONOMY



BIO  
ECONOMY



PRECISION  
AGRICULTURE



LOGISTIC HUB

**We provide the confidence needed for national and international companies to initiate or expand their activities.**



# COMPETITIVE INFRAESTRUCTURE: ENERGY

Capacity  
delivered by 2023  
**200MVA**

Capacity  
delivered by 2024  
**300MVA**

Capacity  
delivered by 2025  
**500MVA**

Total Energy  
Delivered BY 2025  
**1000MVA**



# SECURITY: *SENTINEL PLATFORM*

*Command center located in Ciudad Juárez.  
Sentinel Tower, a 20-story building,  
with 4 coordination centers inside.*

- 3K PTZ cameras
- 4,8 K static cameras
- 1,791 license plate reading cameras
- 40 deployment cameras
- 75 high-tech drones
- 102 highway arches
- 11 sentinel filters
- 1,4K work stations
- 13 operating subcenters throughout the state



***THIS PLATFORM WILL PROVIDE ADDITIONAL  
SECURITY TO THE INDUSTRIAL BASE LOCATED  
IN THE STATE REINFORCING INDUSTRIAL PARKS.***

# TALENT DEVELOPMENT

## ECOSYSTEM ENABLERS

IN ORDER TO DEVELOP **WORKFORCE CAPABILITIES**, THIS ADMINISTRATION IS ACTIVELY PARTNERING WITH **ACADEMIC INSTITUTIONS AND INDUSTRY**, ESPECIALLY IN STRATEGIC SECTORS LIKE **SEMICONDUCTORS AND ELECTROMOBILITY**, TO TRANSFORM OUR ECONOMY INTO **HIGH VALUE ADDED ONE**.

### US - MX Alliance

**BINATIONAL COOPERATION** TO SUPPORT MICROELECTRONICS AND SEMICONDUCTOR WORKFORCE DEVELOPMENT LEAD BY ASU AND INTEL.



**98%**

Region industry engineers & technicians are local

**6,000**

Students graduating annually from engineering

**34%**

Of all students are from STEMs

**20,000**

Technician students (skilled trades)



# GOVERNMENT INCENTIVES IN CHIHUAHUA

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**Incentives are available** for any productive project that creates jobs and investment, from any origin, in any sector, for any size.

All incentives have a degree of adaptability to a **particular project's needs.**

## TAILOR MADE INCENTIVES

- Payroll Tax Subsidies
- Workforce Development
- Real Estate
- Company Specific Incentives



CHIHUAHUA  
GOBIERNO DEL ESTADO

Juntos sí podemos

**Welcome to Mexico's  
most dynamic business  
ecosystem.**





**CHIHUAHUA**  
GOBIERNO DEL ESTADO

**Juntos** **Sí podemos**