

CHIHUAHUA STATE

THE LAND OF *OPPORTUNITY*

ECONOMIC OVERVIEW



1.8 Billion USD
FDI Received in 2022

485
Export Manufacturers*
No. 3 in Mexico

+518k
Employees in Manufacturing
No. 1 in Mexico

53
Industrial Parks in the State

IMMEX Program*



CHIHUAHUA
ESTADO LIBRE SOBERANO
Juntos sí podemos

ECONOMIC OVERVIEW



WE ARE ONE OF THE MOST RESILIENT AND DYNAMIC STATE ECONOMY IN OUR COUNTRY

ECONOMIC GROWTH OF MANUFACTURING STATES IN MEXICO IN 2022

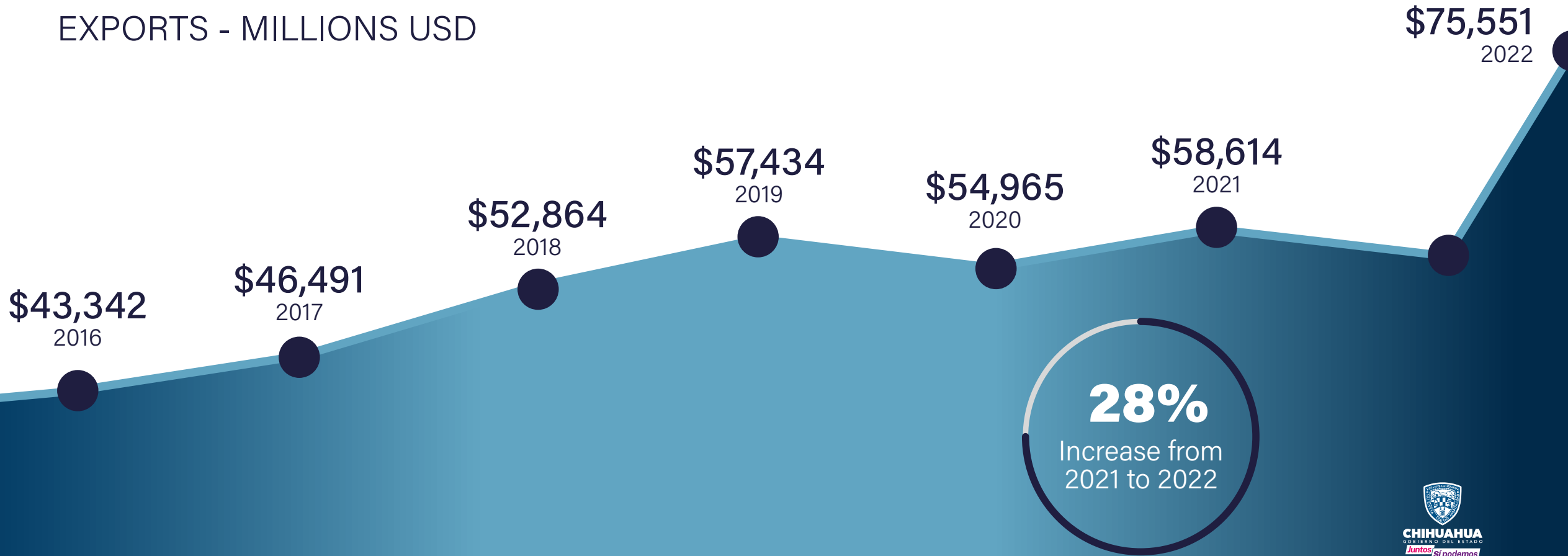


ECONOMIC OVERVIEW



WITH OVER 75 BILLION USD, WE HAVE BEEN MEXICO'S TOP EXPORTER FOR 12 YEARS IN A ROW.

EXPORTS - MILLIONS USD



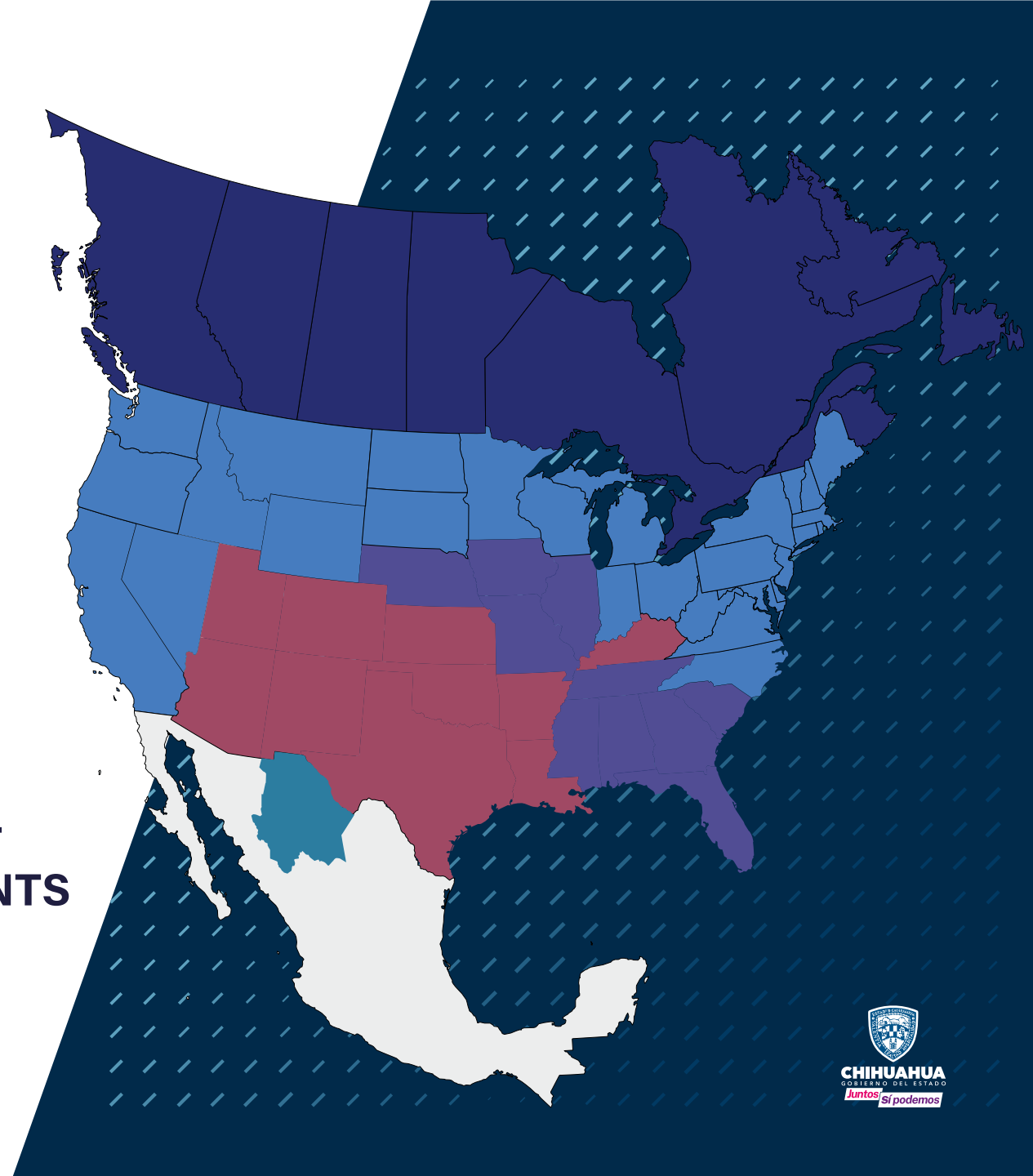
UNIQUE LOCATION



THE LARGEST SHARED
BORDER WITH THE US

6 BORDER CROSSINGS

**WE ARE AT THE EPICENTER OF THE VAST
MAJORITY OF TECHNOLOGICAL INVESTMENTS
TAKING PLACE IN THE U.S.**



CHIHUAHUA
GOBIERNO DEL ESTADO
Juntos sí podemos

INDUSTRY HIGHLIGHTS

AEROSPACE INDUSTRY

MAIN PLAYERS



5 OEM'S
CURRENTLY
OPERATING

+45
CERTIFIED
SUPPLIERS

+9
UNIVERSITIES WITH
AEROSPACE PROGRAMS

AEROSPACE INDUSTRY

CNC MACHINING FACILITY

We Proudly host the Largest CNC Machining Facility in Latin America for the Aerospace industry

BOEING 787

We design and produce 95% of the electrical wiring in the Boeing 787 Dreamliner

BELL

65% of Bell's 407 and 429 Helicopters are assembled in Chihuahua



AUTOMOTIVE INDUSTRY

MAIN PLAYERS



No.1
AUTOMOTIVE
EMPLOYER
IN MEXICO

+200
COMPANIES

2 OEM'S
CURRENTLY
OPERATING

+7 Billion USD
IN EXPORTS



CHIHUAHUA
GOBIERNO DEL ESTADO
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AUTOMOTIVE INDUSTRY

For companies like BRP, Chihuahua has become their manufacturing HUB, with 3 operations in Ciudad Juárez and 1 in Chihuahua.



More than 13 million engines are manufactured by FORD in Chihuahua facility. This operation is recognized as its most productive worldwide.



CHIHUAHUA
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AUTOMOTIVE INDUSTRY

Our state is up to pace with the e-mobility demands for critical components

PEGATRON EV control units

CONNECTED CAR
PRODUCTS

Visteon

LEONI
JABIL Battery Chargers



POWER INVERTERS



STRUTS AND SHOCKS



ELECTRONICS INDUSTRY

MAIN PLAYERS



+160
COMPANIES

121K
EMPLOYEES IN
THE SECTOR

30
HIGHER EDUCATION
INSTITUTIONS WITH
PROGRAMS RELATED



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ELECTRONICS INDUSTRY

Technology Development
5 advanced Research and
Engineering Centers focused in
Design, Product Development
and Testing for the industry

**No. 2 Computer
Manufacturer**
IN MEXICO



MEDICAL DEVICES INDUSTRY

MAIN PLAYERS



+60K
EMPLOYEES IN
THE SECTOR

+6
UNIVERSITIES WITH
RELATED PROGRAMS

+53
MEDICAL DEVICES
AND PHARMACEUTICAL
PRODUCTS



MEDICAL DEVICES INDUSTRY

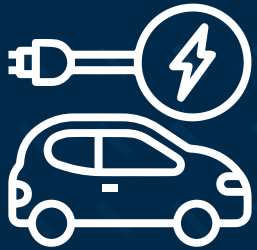
CLASS I, II AND III DEVICES

Manufacturer leader in catheter-based devices, orthopedic supports, surgical equipment, aortic and thoracic stents, among others.

Ciudad Juárez
**No. 1 Medical
Devices
Manufacturer**
IN MEXICO



The Future of our Industry



E-MOBILITY



ADVANCED
MANUFACTURE



LOW-CARBON
ECONOMY



BIO
ECONOMY



PRECISION
AGRICULTURE



LOGISTIC HUB

We provide the confidence needed for national and international companies to initiate or expand their activities.

COMPETITIVE INFRAESTRUCTURE: ENERGY

Capacity
delivered by 2023
200MVA

Capacity
delivered by 2024
300MVA

Capacity
delivered by 2025
500MVA

Total Energy
Delivered BY 2025
1000MVA



SECURITY: *SENTINEL PLATFORM*

*Command center located in Ciudad Juárez.
Sentinel Tower, a 20-story building,
with 4 coordination centers inside.*

- 3K PTZ cameras
- 4,8 K static cameras
- 1,791 license plate reading cameras
- 40 deployment cameras
- 75 high-tech drones
- 102 highway arches
- 11 sentinel filters
- 1,4K work stations
- 13 operating subcenters throughout the state



***THIS PLATFORM WILL PROVIDE ADDITIONAL
SECURITY TO THE INDUSTRIAL BASE LOCATED
IN THE STATE REINFORCING INDUSTRIAL PARKS.***

TALENT DEVELOPMENT

ECOSYSTEM ENABLERS

IN ORDER TO DEVELOP **WORKFORCE CAPABILITIES**, THIS ADMINISTRATION IS ACTIVELY PARTNERING WITH **ACADEMIC INSTITUTIONS AND INDUSTRY**, ESPECIALLY IN STRATEGIC SECTORS LIKE **SEMICONDUCTORS AND ELECTROMOBILITY**, TO TRANSFORM OUR ECONOMY INTO **HIGH VALUE ADDED ONE**.

US - MX Alliance

BINATIONAL COOPERATION TO SUPPORT MICROELECTRONICS AND SEMICONDUCTOR WORKFORCE DEVELOPMENT LEAD BY ASU AND INTEL.



98%

Region industry engineers & technicians are local

6,000

Students graduating annually from engineering

34%

Of all students are from STEMs

20,000

Technician students (skilled trades)



GOVERNMENT INCENTIVES IN CHIHUAHUA

Incentives are available for any productive project that creates jobs and investment, from any origin, in any sector, for any size.

All incentives have a degree of adaptability to a **particular project's needs.**

TAILOR MADE INCENTIVES

- Payroll Tax Subsidies
- Workforce Development
- Real Estate
- Company Specific Incentives



CHIHUAHUA
GOBIERNO DEL ESTADO

Juntos sí podemos

**Welcome to Mexico's
most dynamic business
ecosystem.**





CHIHUAHUA
GOBIERNO DEL ESTADO

Juntos **Sí podemos**