



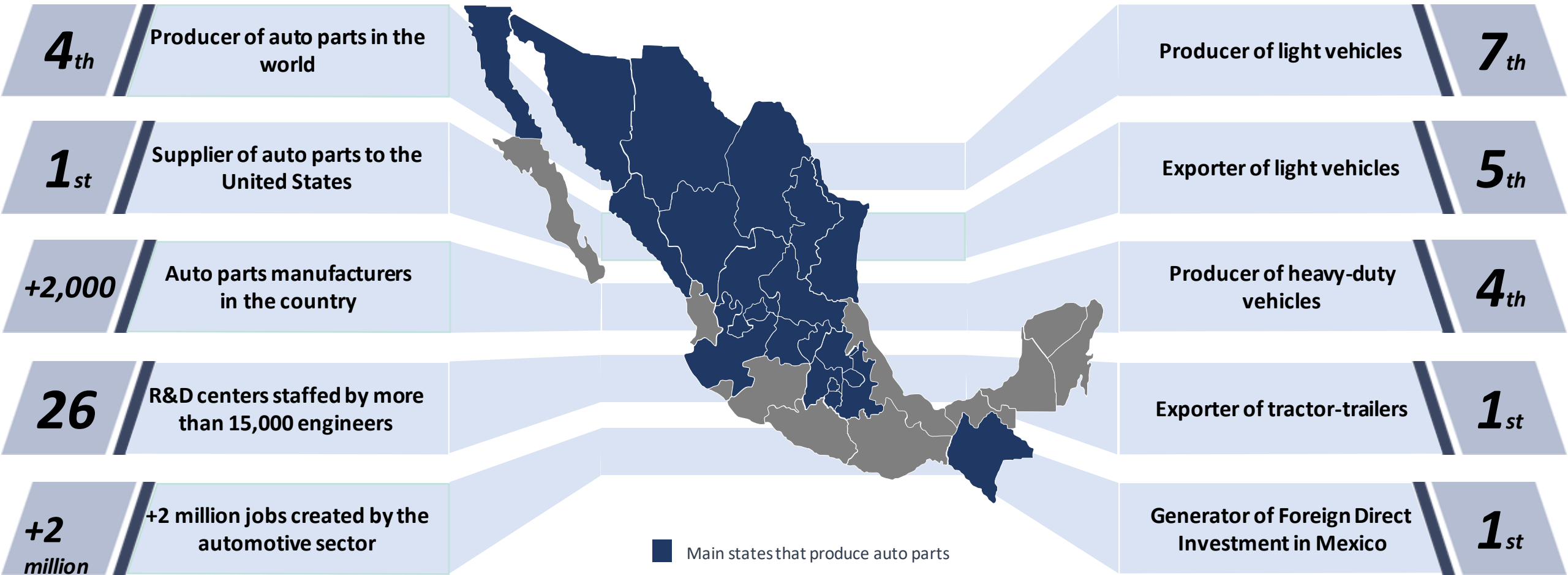
# Automotive Industry in México

## Transición to Electromobility

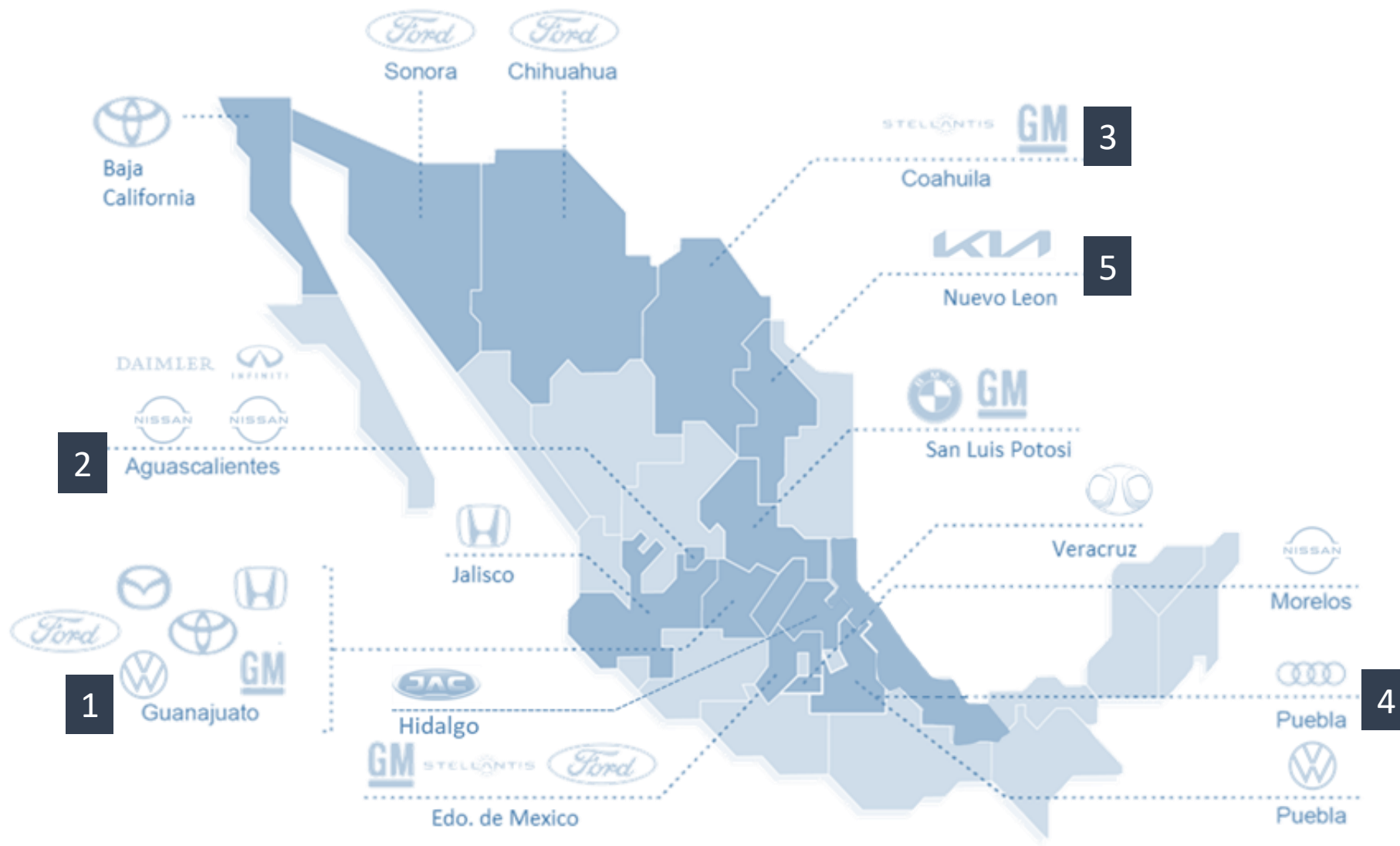
April 19th, 2023



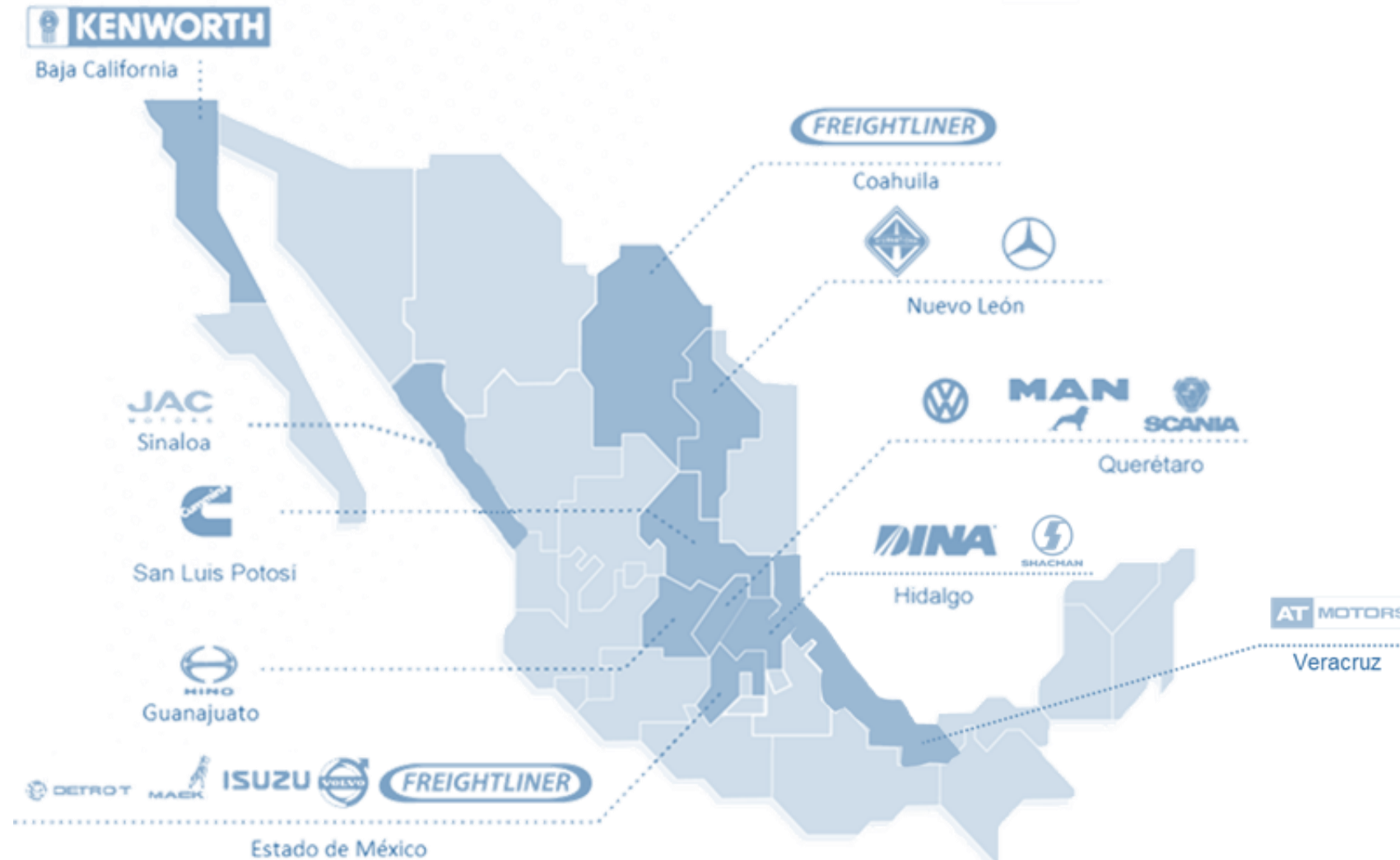
# Key Indicators of the Automotive Industry in Mexico



# Light Vehicle and Motor Plants



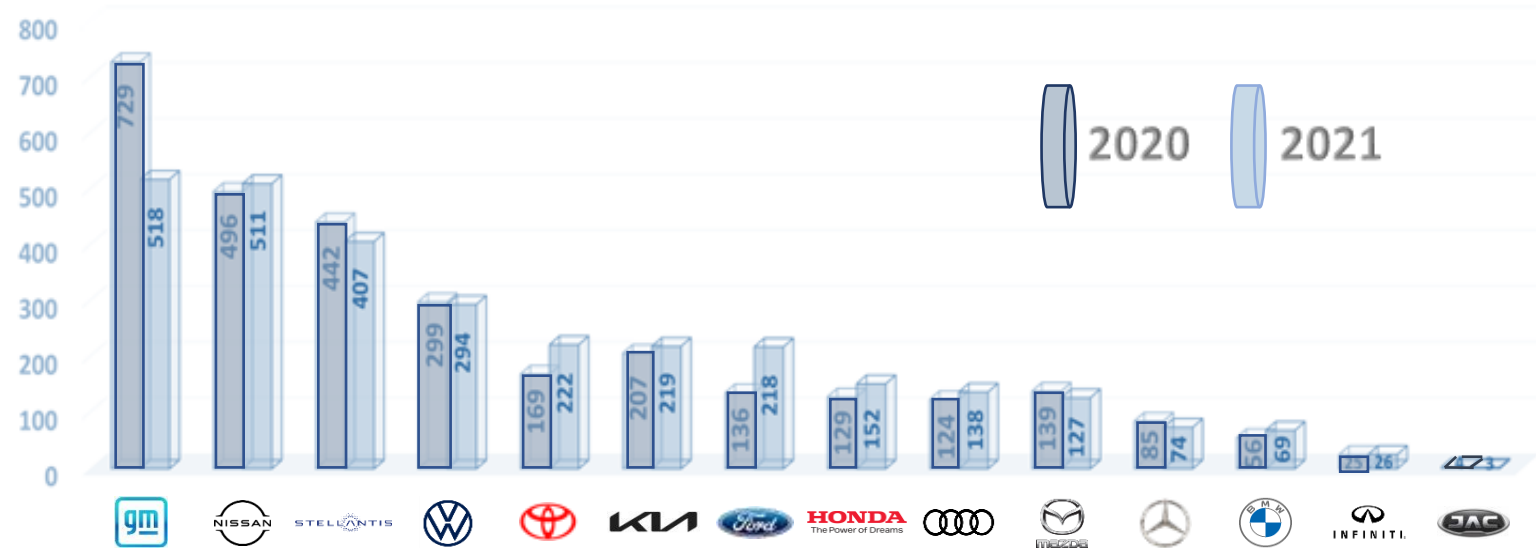
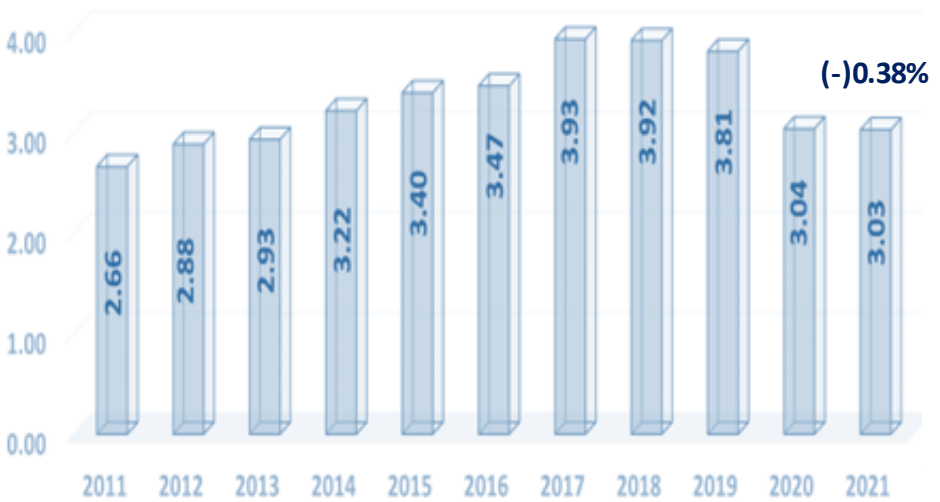
# Heavy Vehicle and Motor Plants



# Light Vehicle Production in Mexico

Production, 2011 – 2021  
(millions of units)

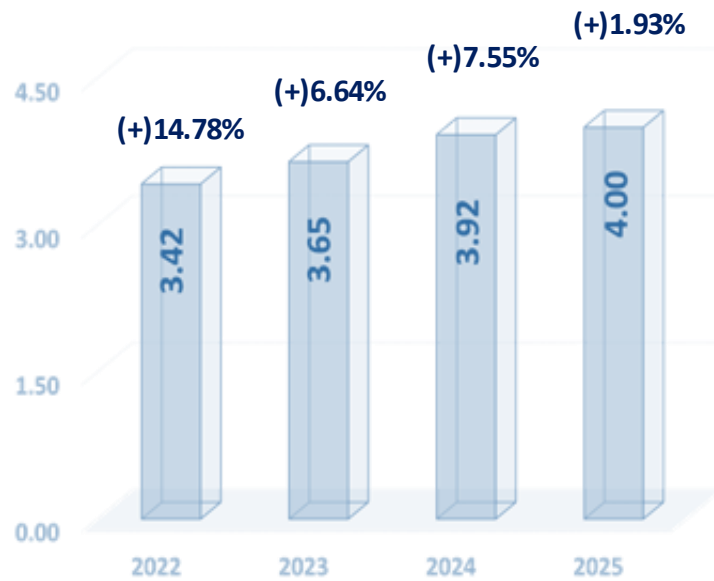
Production per OEM, 2020 – 2021  
(thousands of units)



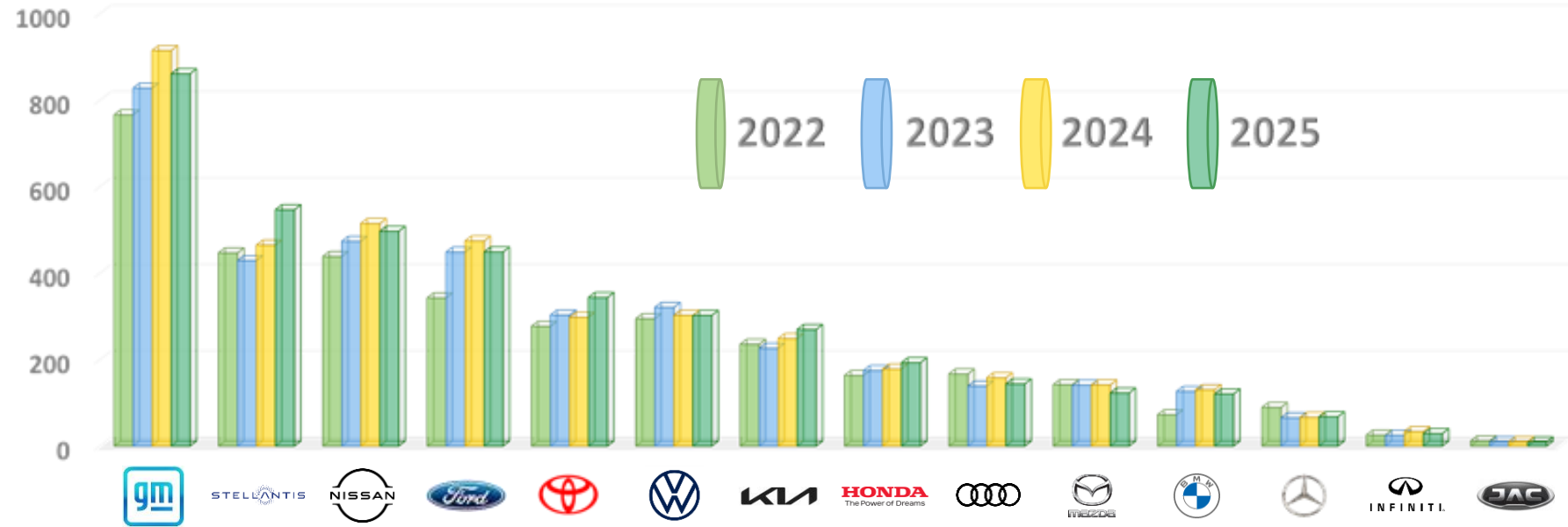


# Projections for Light Vehicle Production in Mexico

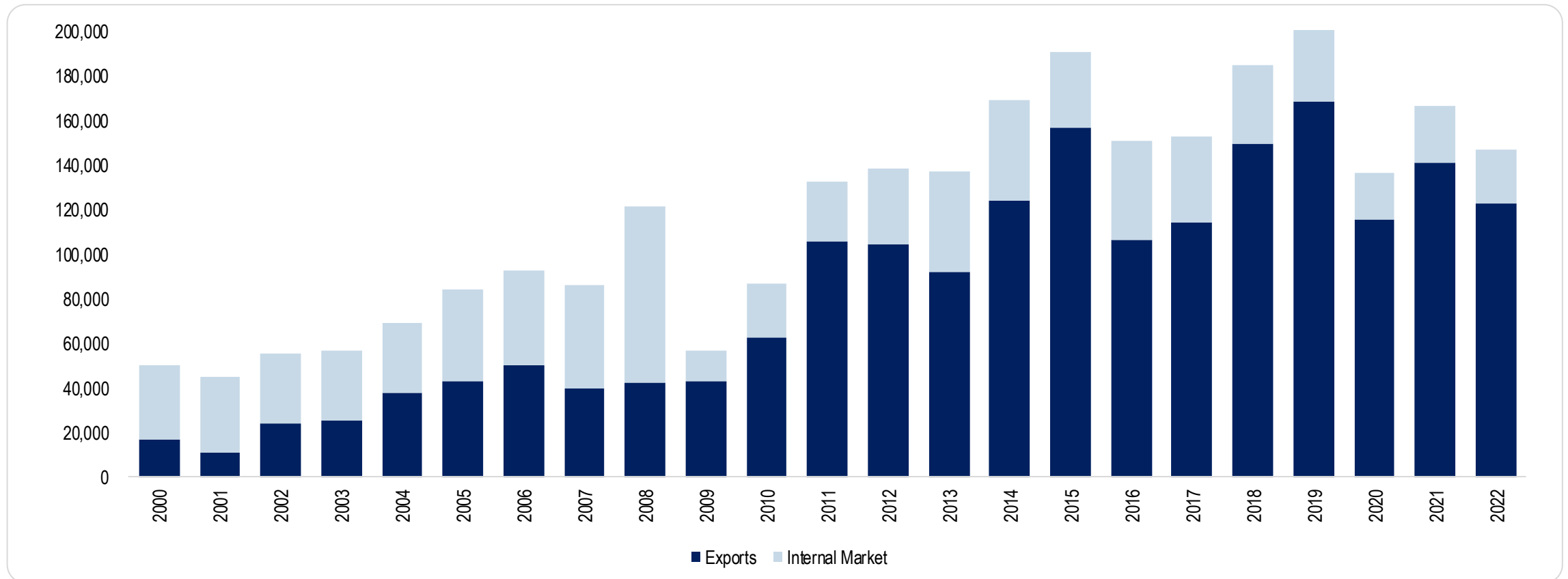
Production projections, 2022 – 2025  
(millions of units)



Projections per OEM, 2022 – 2025  
(thousands of vehicles)



# Production of Heavy Vehicles in Mexico



- **2021: The industry grew almost than 3 times since the 2009 crisis.**

# Automotive Industry in Mexico



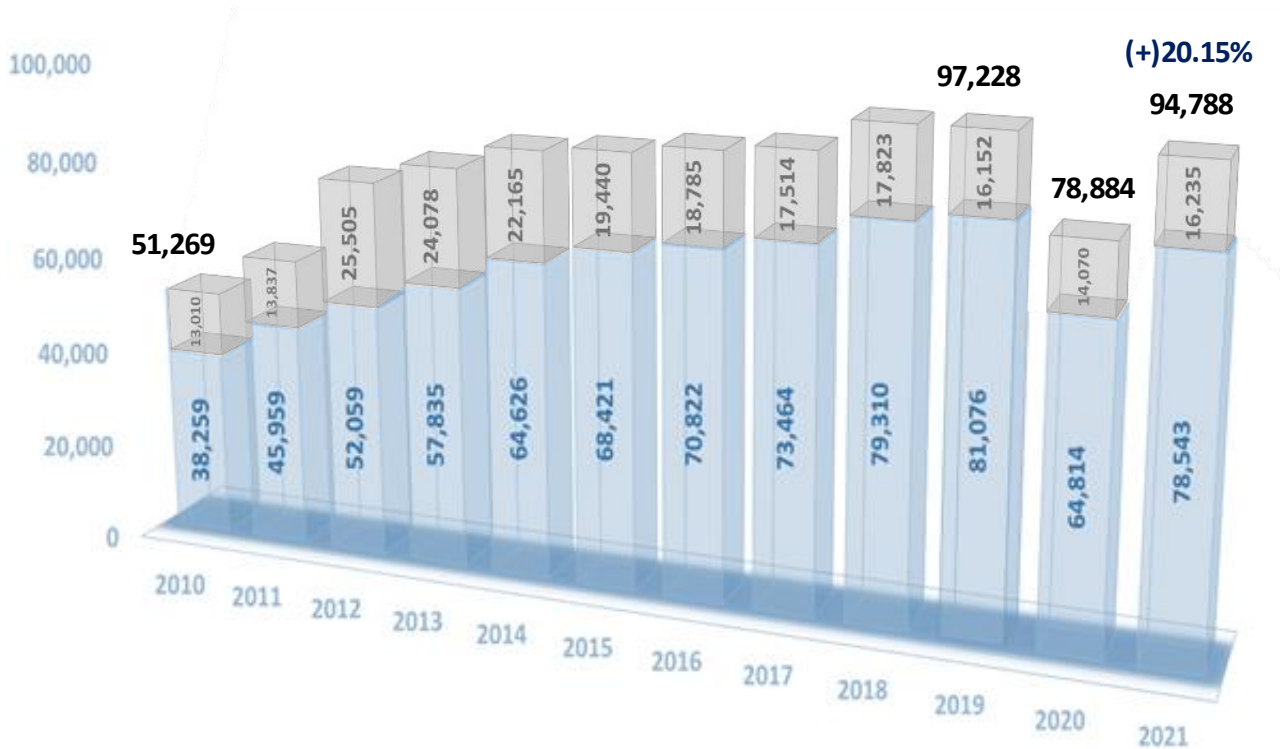
**It is the most important manufacturing industry in the country**

**It represents 20 % of the national manufacturing GDP**

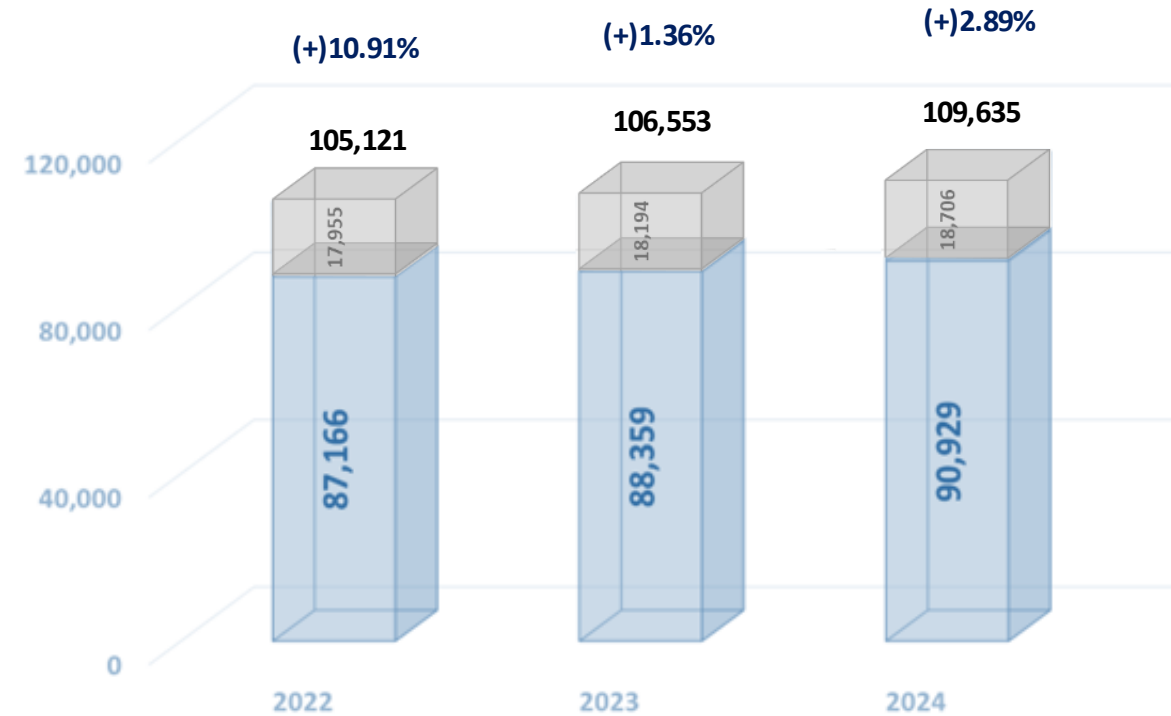


# Production of Auto Parts in Mexico

Production, 2010 – 2021  
(Millions of Dollars)



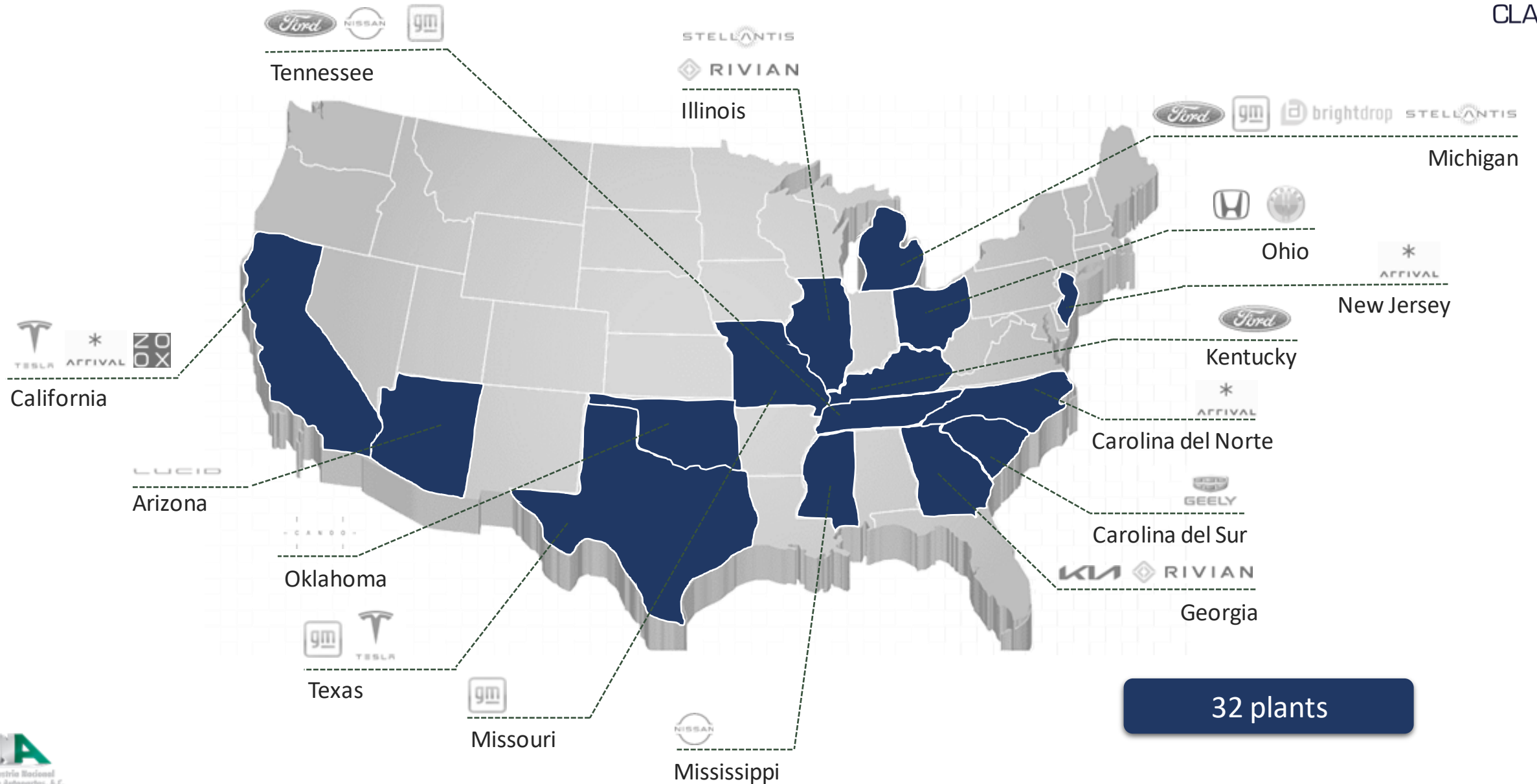
Forecast, 2022 – 2024  
(Millions of Dollars)



Exports

Domestic Market

# Electric Vehicle Plants in the U.S. 2022 - 2029



32 plants

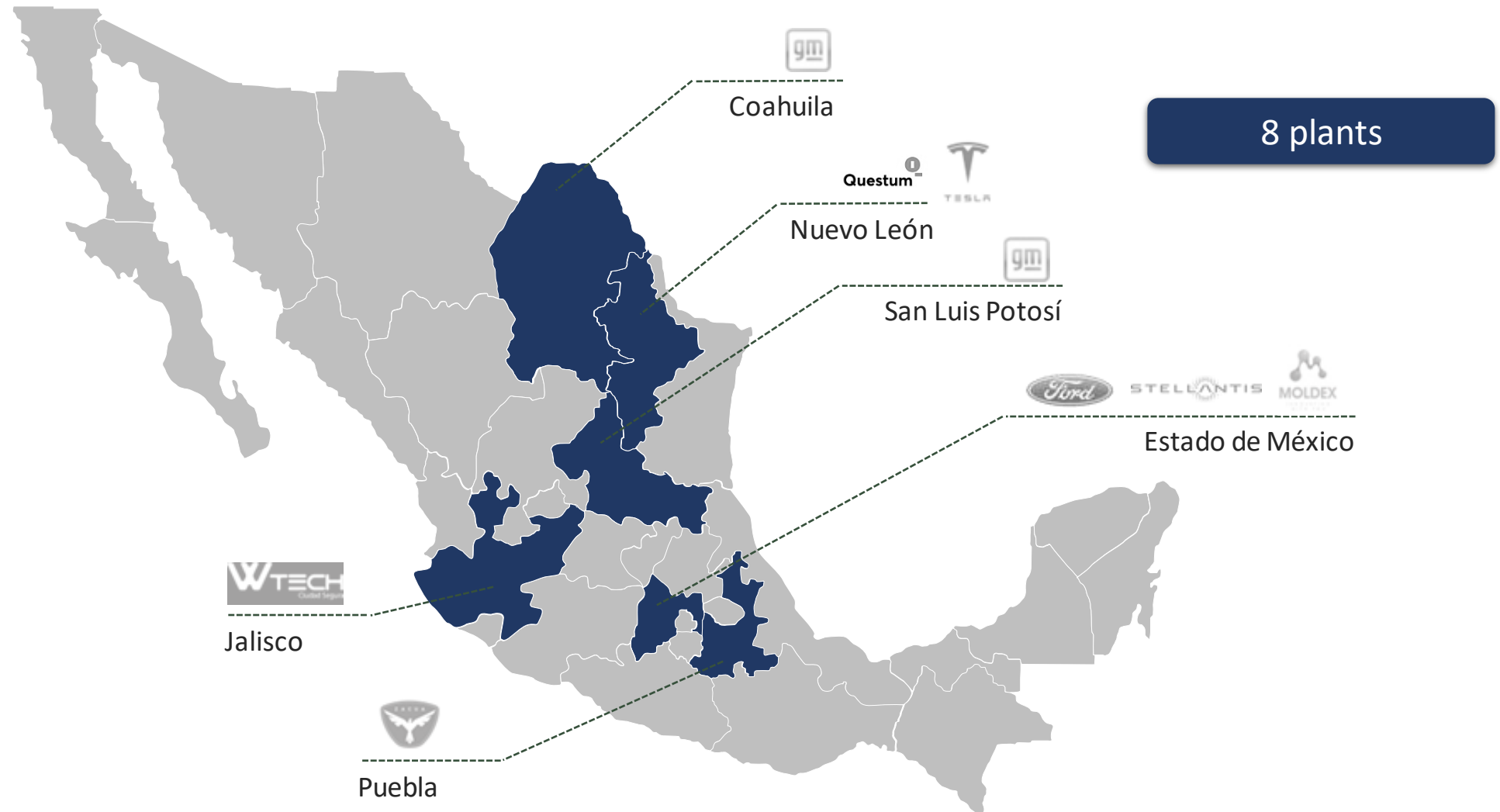
# Electric Vehicle Plants in Canada

2022 - 2029



# Electric Vehicle Plants in Mexico

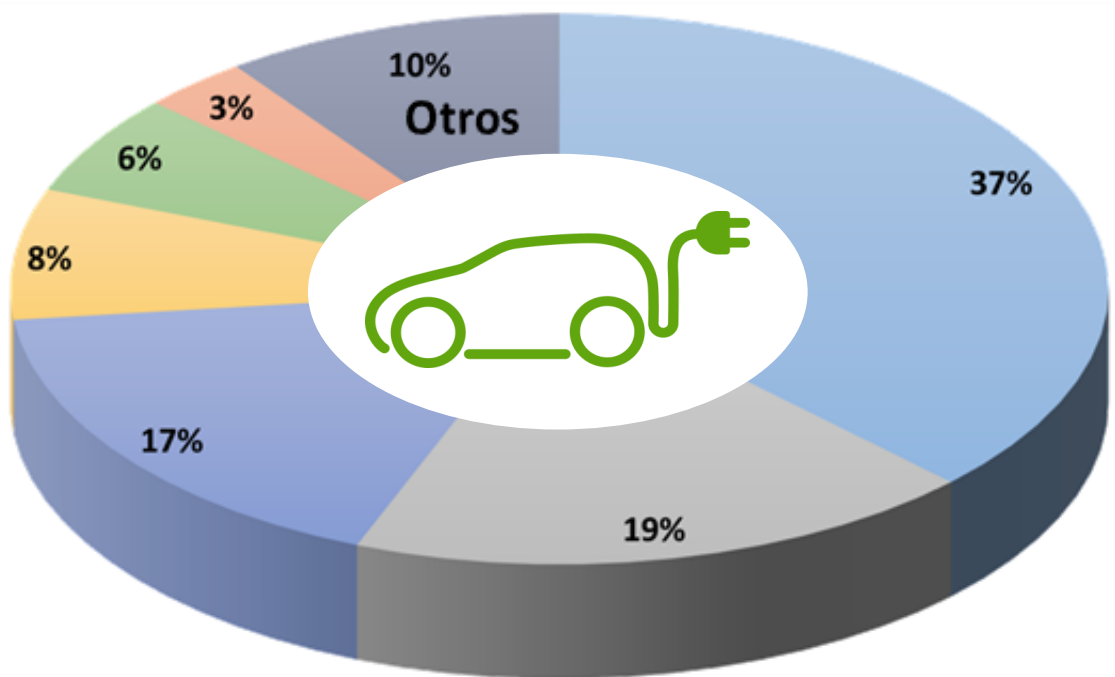
2022 - 2029









8 plants

# Production of Electric Vehicles, 2022 - 2029

(vehicles)



	7,448,237
	4,921,313
	3,617,082
	1,385,108
	1,128,803
	615,650
Others	4,499,115

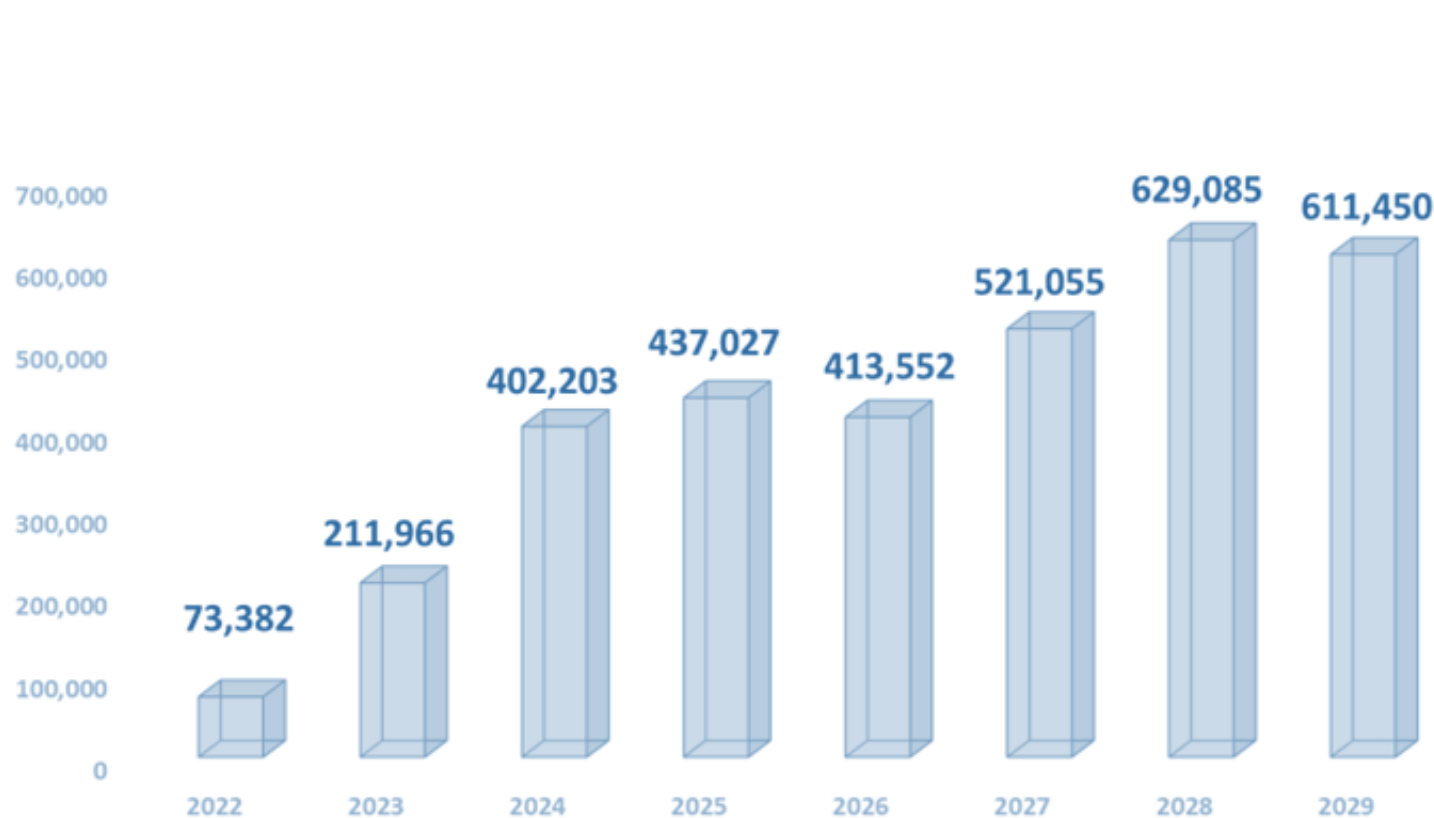
**TOTAL NA  
2022 - 2029** → **23,615,308**





# Production of Electric Vehicles in Mexico

(units)



1,558,414



1,063,758

STELLANTIS



564,266



98,980



10,336



INFINITI.



3,966

**TOTAL Mexico**  
**2022 - 2029**  **3,299,720**

# Electric Vehicle Charging Stations in Mexico



State	Charging Stations
Mexico City	272
Jalisco	126
Nuevo León	101
Estado de México	95
Baja California	51
Guanajuato	47
Querétaro	44
Quintana Roo	38
Puebla	38
Veracruz	37
Coahuila	31
Morelos	30
Chihuahua	25
Yucatán	22
Baja California Sur	20
Guerrero	20
San Luis Potosí	20

**TOTAL** → **1,189**

State	Charging Stations
Michoacán	20
Sinaloa	20
Chiapas	18
Sonora	18
Tamaulipas	16
Aguascalientes	14
Colima	12
Oaxaca	11
Zacatecas	8
Hidalgo	8
Nayarit	7
Durango	7
Tabasco	6
Campeche	5
Tlaxcala	2





# ¡Gracias!



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